



Investment Criteria

WS Capital Partners, an affiliate of WS Development, is seeking retail real estate investment opportunities throughout the United States.

WS Development is one of the largest privately owned shopping center companies in the United States with more than 16 million square feet of existing retail space.

Sponsor: WS Capital Partners leverages the existing operating platform of WS Development and deep experience in the acquisition of a wide range of real estate investments.

Transaction Size: No maximum. Minimum investment of \$10 million.

Asset Type: Retail assets of interest include enclosed malls, power centers, neighborhood centers, grocery-anchored centers, community centers, lifestyle centers, and mixed-use assets.

Transaction Structure: WS Capital Partners is experienced and flexible in the type of transactions it considers. Transaction structures can include a direct purchase or joint venture.

- **Stabilized** – Core assets with strong underlying cash flows, sale/leaseback transactions.
- **Opportunistic/Value-Add** – Assets with risk positions in leasing, permitting, construction, financing, etc.
- **Debt** – Joint ventures with financial institutions and direct acquisitions of loan positions.

Geographies: Major United States metropolitan markets.

Brokers: Will protect brokers who present opportunities that meet our criteria.

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